

**National Australia Bank Limited
(ABN 12 004 044 937)**

**Notice of Early Redemption to the holders of Series 1,342
U.S.\$15,000,000 5.405 per cent. Callable Fixed Rate Notes due 30 January 2034 (the Notes)
issued pursuant to the Offering Circular dated 15 November 2023 in respect of a
U.S.\$100,000,000,000 Global Medium Term Note Programme**

ISIN Code: XS2756520164

Notice is hereby given that, pursuant to its optional redemption right set out under Item 18 “Issuer Call” in the Final Terms dated 25 January 2024, the Issuer will redeem U.S.\$15,000,000 of the Notes at U.S.\$1,000 per Calculation Amount on 30 January 2026.

This announcement is released by National Australia Bank Limited (ABN 12 004 044 937) (the “Company”) and relates to the disclosure of information that qualified or may have qualified as inside information within the meaning of Article 7 of the Market Abuse Regulation (EU) 596/2014 (“EU MAR”), encompassing information relating to the purchase of the Notes described above. For the purposes of EU MAR and Article 2 of the Commission Implementing Regulation (EU) 2016/1055, this announcement is made by Michael Johnson, Executive, Funding and Liquidity at the Company.

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